

# The Asian Dialogue: Catalysts for Sustainable Palm Oil



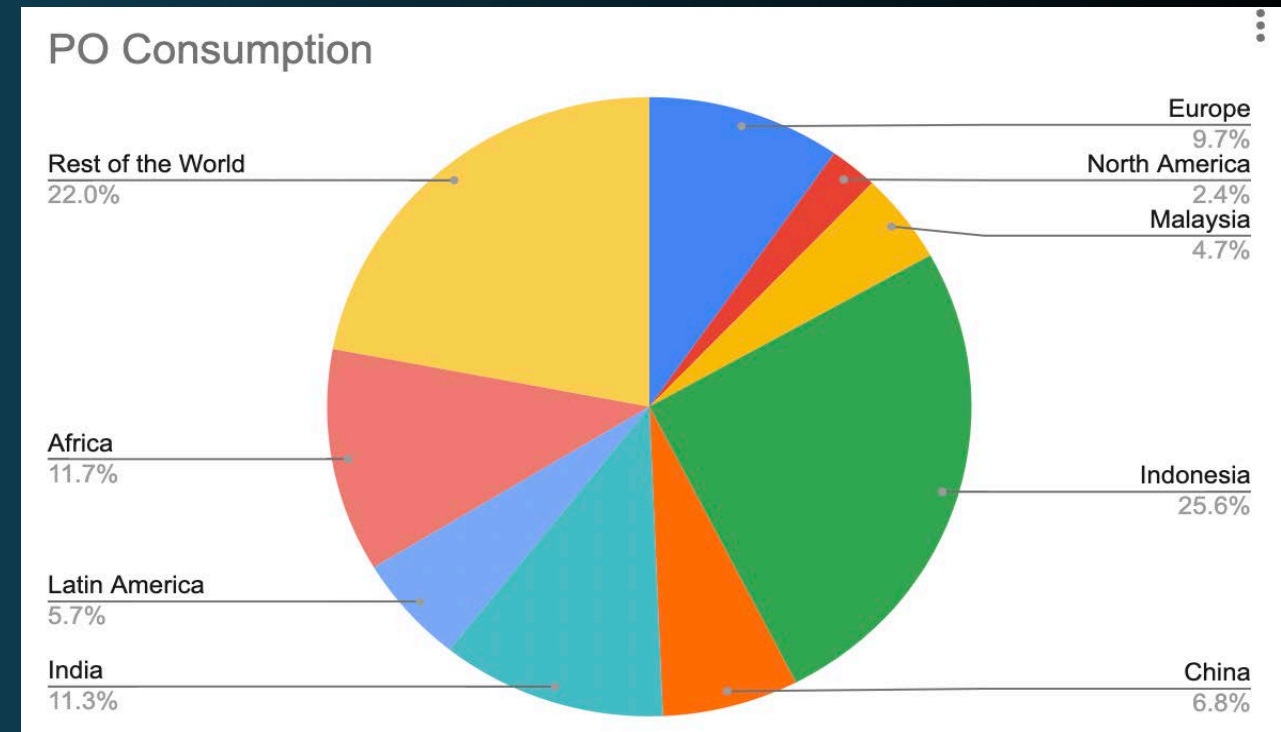
**SCALING UP THE SUSTAINABLE PALM OIL  
VALUE CHAIN THROUGH COLLECTIVE ACTION**



# Role of Asian Markets

Approximately 80% of the total palm oil production comes from Asia (Indonesia & Malaysia)

Approximately 50% of the total consumption is in the Asian markets – Malaysia, Indonesia, India, China and Thailand!



Source: RSPO Impact Report 2022

Source: RSPO Secretariat

# CSPO – Uptake

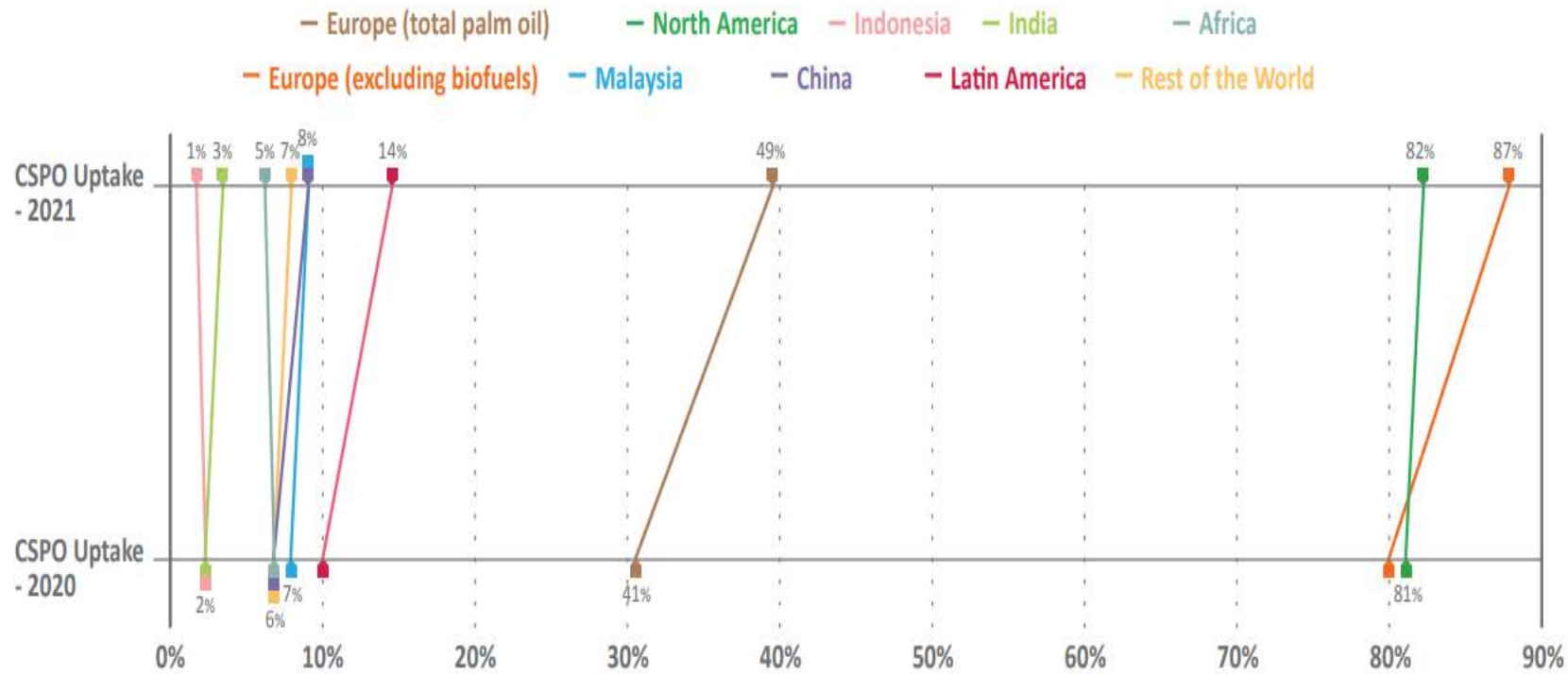


Figure 3: CSPO Uptake by key countries and regions

# Sustainable Palm Oil: Opportunities and Challenges

- Supply chain disruption due to war – big impact to importing markets, food security, power supply, agricultural inputs (fertilizer, etc).
- Country specific trade policy : Indonesia's DMO (Domestic Market Obligation)
- Sustainability initiatives in 4 key markets: ISPO, MSPO, India Palm Oil Sustainability Framework, and China's national strategy of ecological civilization
- Sustainable practices proves to bring better productivity and efficiency (source: RSPO Impact Report 2022)

**4.5 MT/ha** Average  
oil yield of RSPO certified  
plantations and mills in 2021



# Let us ask ourselves

**These were once  
just seeds.**

What are you planting?

